

4th October, 2019

BSE Limited
Listing Department
Phiroze Jeejeebhai Towers
Dalal Street, Fort
Mumbai 400001

Sub: Additional disclosure requirement under Regulation 31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011. Ref: SEBI Circular No:- SEBI/HO/CFD/DCRI/CIR/P/2019/90 dated 07/08/2019

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the additional disclosure relating to pledge of shares in prescribed format as per SEBI Circular No:- SEBI/HO/CFD/DCRI/CIR/P/2019/90 dated 07/08/2019 in terms of Regulation 31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully

For Dr. Agarwal's Health Care Limited



A.Thanikainathan
AGM Secretarial & Company Secretary



CC:

Dr. Agarwal's Eye Hospital Limited
3rd Floor, Buhari Towers
No. 4, Moores Road, Off Greams Road,
Chennai – 600 006

Dr. Agarwal's Health Care Ltd.

Regd. Office :

1st Floor, Buhari Towers, No.4, Moores Road, Off Greams Road, Near Asan Memorial School, Chennai - 600 006.

Corporate Office

3rd Floor, Buhari Towers, No.4, Moores Road, Off Greams Road, Near Asan Memorial School, Chennai - 600 006.

Tel : +91-44-3991 6600 Fax : +91-44-3991 6645 CIN : U85100TN2010PLC075403 GST No. : 33AADCD4418M1ZO

Email : info@dragarwal.com

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Dr. Agarwal's Eye Hospital Limited
Name of the recognised stock exchanges where the shares of the company are listed	Bombay Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Dr. Agarwal's Health Care Limited
Total promoter shareholding in the listed company	No. of shares – 3518208 % of total share capital – 74.85
Encumbered shares as a % of promoter shareholding	95.85%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	Yes

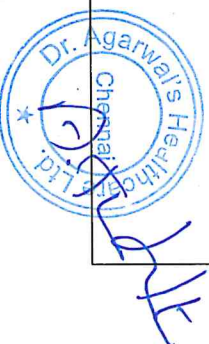


Details of all the existing events/ agreements pertaining to encumbrance

Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered	Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Names of all other entities in the agreement	Encumbrance 1 (Date of creation of encumbrance: 02/05/2018)	Encumbrance 2 (Date of creation of encumbrance: 07/06/2017)
						Pledge	Pledge
				YES Scheduled Commercial Bank	Listed company and its group companies (if any) 1. Nil	No. of shares: 1350000 % of total share capital: 28.72	No. of Shares: 2022408 % of total share Capital: 43.03
					Other entities (if any) – 1. Nil	State Bank of India	IDBI Trusteeship Services Limited (being a Debenture trustee for Edelwiss Finance Private Limited and EW Special Opportunities Fund II Pte. Ltd)
							A company, acting as Debenture Trustee
							Listed company and its group companies (if any) 1. Nil Other entities (if any) – 1. Nil



	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	Yes If yes, 1. Name of the issuer- Dr. Agarwal's Health Care Limited 2. Details of the debt instrument- Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges?- NO 4. Credit Rating of the debt instrument- No credit rating done 5. ISIN of the instrument- INE943P07034																																								
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B	40,20,30,000 36,96,00,000 1.08	62,17,89,340 1,60,00,00,000 0.39																																								
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	(b) Borrowed amount of Rs. 36,96,00,000 for the benefits of listed Company (Rs. in crores)	(b) Borrowed amount of Rs. 1,60,00,00,000 for the benefits of Promoter Company (i.e., Dr. Agarwal's Health Care Limited, Holding Company of Listed entity)																																								
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For Dr. Agarwal's Health Care Limited

A.Thanikainathan
AGM Secretarial & Company Secretary

Place: Chennai

Date: 10/04/2019

