

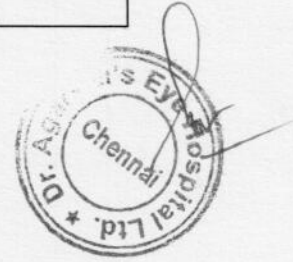
(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Dr Agarwal's Eye Hospital Limited

Scrip Code, Name of the Scrip, Class of Security : 526783

As on 30/09/2015

| Partly Paid-up Shares | No. of Partly paid-up Shares | As a % of total No. of partly paid-up Shares | As a % of total No. of Shares of the Company |
|---|-------------------------------|---|--|
| Held by promoter / promoter group | | | |
| Held by Public | | | |
| Total | | | |
| Outstanding Convertible Securities | No. of Outstanding securities | As a % of total No. of Outstanding Convertible Securities | As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | | | |
| Held by Public | | | |
| Total | | | |
| Warrants | No. of warrants | As a % of total No. of Warrants | As a % of total No. of Shares of the Company, assuming full conversion of Warrants |
| Held by promoter / promoter group | | | |
| Held by Public | | | |
| Total | | | |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | | 4700000 | |



Name of the Company : Dr Agarwal's Eye Hospital Limited
 Scrip Code, Name of the Scrip, Class of Security : 526783
 As on 30/09/2015

| Category Code | Category of Shareholder | No. of Share holders | Total No. of shares | No. of shares held in Dematerialised Form | Total No. of shareholding as a percentage of Total No. of shares | | Shares pledged or otherwise encumbered | | |
|---------------|---|----------------------|---------------------|---|--|----------------------------------|--|-----------------------------------|-------------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of Shares (VIII) | As a percentage of (IX=VIII / IV) | |
| (I) | (II) | | | | | | | | |
| A | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | | |
| (1) | Indian | | | | | | | | |
| a | Individual/Hindu Undivided Family | 3 | 1,45,800 | - | 3.10 | 3.10 | 0 | - | - |
| b | Central Government/ State Governments | | | | - | - | | | |
| c | Bodies Corporate | 1 | 33,72,408 | 33,72,408 | 71.75 | 71.75 | 13,50,000.00 | 40.03 | |
| d | Financial Institutions / Banks | | | | - | - | | | |
| e | Any other (Specify) | | | | - | - | | | |
| | Sub Total A(1) | 4 | 35,18,208 | 33,72,408 | 74.86 | 74.86 | 13,50,000 | 38.37 | |
| (2) | Foreign | | | | | | | | |
| a | Individual (Non resident Individuals / Foreign individuals) | | | | | | | | |
| b | Bodies Corporate | | | | | | | | |
| c | Institutions | | | | | | | | |
| d | Qualified foreign investor | | | | | | | | |
| e | Any other (Specify) | | | | | | | | |
| | Sub Total A(2) | 0 | - | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 4 | 35,18,208 | 33,72,408 | 74.86 | 74.86 | 13,50,000 | 38.37 | |



Name of the Company : Dr Agarwal's Eye Hospital Limited
Scrip Code, Name of the Scrip, Class of Security : 526783
As on 30/09/2015

| Category Code | Category of Shareholder | No. of Share holders (III) | Total No. of shares (IV) | No. of shares held in Dematerialised Form (V) | Total No. of shareholding as a percentage of Total No. of shares | | Shares pledged or otherwise encumbered | | |
|---------------|--|-------------------------------|-----------------------------|--|--|-------------------------------------|--|-----------------------------------|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of Shares (VIII) | As a percentage of (IX=VIII / IV) | |
| (I) | (II) | | | | | | | | |
| B | Public Shareholding | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| a | Mutual Funds/ UTI | | | | | | | | |
| b | Financial Institutions / Banks | | | | | | | | |
| c | Central Government/ State Governments | | | | | | | | |
| d | Venture capital Funds | | | | | | | | |
| e | Insurance Companies | | | | | | | | |
| f | Foreign Institutional Investors | | | | | | | | |
| g | Foreign Venture Capital Investors | | | | | | | | |
| h | Qualified foreign investor | | | | | | | | |
| I | Any other | | | | | | | | |
| | Sub Total B(1) | - | - | - | - | - | - | - | - |
| B(2) | Non-Institutions | | | | | | | | |
| a | Bodies Corporate | 62 | 1,12,123 | 1,04,623 | 2.39 | 2.39 | | | |
| b | Individuals | | | | | | | | |
| (i) | Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh | 2735 | 7,63,261 | 5,00,045 | 16.24 | 16.24 | | | |
| (ii) | Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh | 12 | 2,72,895 | 2,72,895 | 5.81 | 5.81 | | | |
| c | Qualified foreign investor | 0 | - | - | - | - | | | |
| d | Any other - Clearing Members | 7 | 5,032 | 5,032 | 0.11 | 0.11 | | | |
| | - Overseas Corporate Body | 1 | 17,300 | - | 0.37 | 0.37 | | | |
| | - NRI | 14 | 7,181 | 7,181 | 0.15 | 0.15 | | | |
| | - Unclaimed securities suspense account | 1 | 4,000 | 4,000 | 0.09 | 0.09 | | | |
| | Sub Total B(2) | 2832 | 11,81,792 | 8,93,776 | 25.14 | 25.14 | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 2832 | 11,81,792 | 8,93,776 | 25.14 | 25.14 | | | |
| | TOTAL (A) + (B) | 2836 | 47,00,000 | 42,66,184 | 100.00 | 100.00 | | | |
| C | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | | |
| 2 | Public | | | | | | | | |
| | Sub Total C | | | | | | | | |
| | Grand Total (A) + (B) + (C)** | 2,836 | 47,00,000 | 42,66,184 | 100.00 | 100.00 | 13,50,000 | 28.72 | |



Name of the Company : Dr. Agarwal's Eye Hospital Limited
Scrip Code, Name of the Scrip, Class of Security : 526783
As on 30/09/2015

(f) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Promoter and Promoter Group"

| Sr.No. (I) | Name of the shareholder (II) | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital XII |
|---------------|---------------------------------|--------------------------------|---|-----------------------|--|-----------------------------------|---|--|---|---|
| | | Number of Shares held (III) | As a % of grand Total (A)+(B)+(C) (IV) | Number (V) | As a % of grand total (A)+(B)+(C) of Sub-clause (f) (a) (VI)/(III)*100 (VII) | Number of Warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of Convertible securities of the same class (XI) | |
| 1 | DR. AGARWAL'S HEALTHCARE LTD. | 3372408 | 71.75 | 1350000 | 40.03 | | | | | 71.75 |
| 2 | SUNITA AGARWAL | 145700 | 3.10 | | | | | | | 3.10 |
| 3 | PANKAJ SONDHI | 100 | 0.00 | | | | | | | 0.00 |
| | Total | 3518208 | 74.86 | 1350000 | 38.37 | 0 | 0 | 0 | 0 | 74.86 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(f) (c) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and Holding more than 1 % of the total Number of shares

| Sr. No. | Name(s) of the shareholder | Number of shares held | Shares as a percentage of Total No. of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (a) above) | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|-----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of Convertible securities of the same class | |
| 1 | DINEROWEALTH ADVISORS PRIVATE LTD | 49398 | 1.05 | | | | | 1.05 |
| | Total | 49398 | 1.05 | | | | | 1.05 |



(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company

| Sr. No. | Name(s) of the shareholder and the Persons Acting in concert (PAC) with them | Number of shares held | Shares as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(a) above] | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and Convertible Securities) as a % of diluted |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of Convertible securities of the same class | |
| | | 0 | 0.00 | | | | | 0.00 |
| Total | | | | | | | | |

(I) (d) Statement showing details of Locked - in shares
Sr.No. Name of the shareholder Number of Locked - in Shares as a percentage of Total **Promoter /**

NOT APPLICABLE

| Total | | NOT APPLICABLE | |
|----------------|--|------------------------|--|
| Sr.No. | Type of Outstanding DR (ADRs/GDRs/SDRs etc.) | No. of Outstanding DRs | Shares underlying outstanding DRs as a percentage of Total No. of shares [i.e. Grand Total |
| NOT APPLICABLE | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

| Name of the DR Holder | | NOT APPLICABLE | |
|-----------------------|---|--|---|
| Sr.No. | Type of Outstanding DR (ADRs/GDRs/SDRs, etc.) | No. of shares underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(a) above] |
| NOT APPLICABLE | | | |

