



Part I

| S.NO | Particulars | Quarter ended | | | Half year ended | | Year ended |
|------|--|---------------|-----------|-----------|-----------------|-----------|------------|
| | | 30-Sep-15 | 30-Jun-15 | 30-Sep-14 | 30-Sep-15 | 30-Sep-14 | 31-Mar-15 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | (a) Net Sales/Income from operations | 3,648.17 | 3,576.24 | 2,980.90 | 7,226.41 | 5,913.95 | 11,743.31 |
| | (b) Other Operating Income | 21.86 | 23.86 | 48.36 | 37.52 | 71.89 | 1,743.31 |
| | Total Income | 3,670.03 | 3,600.10 | 3,029.26 | 7,263.93 | 5,985.84 | 11,815.20 |
| 2 | Expansures | | | | | | |
| | (a) Purchase of Stock in Trade of Opticals and Pharmaceutical Products | 540.08 | 488.55 | 376.31 | 1,026.64 | 871.49 | 1,662.19 |
| | (b) (Increase) / Decrease in stock in trade of Opticals and Pharmaceutical Products | (47.03) | (43.95) | (2.89) | (90.98) | (30.84) | (13.96) |
| | (c) Consumables | 432.10 | 469.26 | 363.57 | 901.36 | 613.61 | 1,201.02 |
| | (d) Doctor Consultation Charges | 477.31 | 538.73 | 388.22 | 1,016.04 | 747.43 | 1,541.20 |
| | (e) Employee Benefit Expenses | 642.68 | 659.97 | 541.04 | 1,302.65 | 1,082.64 | 2,166.37 |
| | (f) Depreciation and Amortisation | 190.94 | 175.75 | 165.59 | 366.69 | 193.28 | 615.61 |
| | (g) Rent | 384.32 | 357.06 | 358.87 | 751.38 | 713.10 | 1,444.92 |
| | (h) Other expensures | 545.64 | 624.20 | 610.88 | 1,169.94 | 1,092.08 | 2,358.33 |
| | (i) Prior Period Items | 251.71 | 296.72 | 4.27 | 542.43 | 87.39 | 86.55 |
| | Total | 3,427.76 | 3,590.29 | 2,738.83 | 6,988.05 | 5,370.18 | 11,071.23 |
| 3 | Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2) | 244.91 | 41.81 | 271.07 | 296.72 | 591.29 | 743.97 |
| 4 | Other Income | 6.92 | 3.74 | 6.98 | 10.26 | 23.45 | 113.14 |
| 5 | Profit from Ordinary activities before Finance Cost & Exceptional Items (3+4) | 251.43 | 45.55 | 278.05 | 296.98 | 694.74 | 857.11 |
| 6 | Finance Cost | 93.12 | 86.00 | 76.01 | 182.12 | 159.12 | 320.85 |
| 7 | Profit / Loss from Ordinary activities after Finance cost but before Exceptional Items (5-6) | 158.31 | (40.45) | 202.02 | 114.86 | 445.62 | 536.26 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit / Loss from Ordinary Activities before Tax (7+8) | 158.31 | (40.45) | 202.02 | 114.86 | 445.62 | 536.26 |
| 10 | Tax Expenses | - | - | - | - | - | - |
| | - relating to the current period | - | - | - | - | - | - |
| | - relating to the prior years | - | - | - | - | - | - |
| 11 | Net Profit from Ordinary Activities after Tax (9-10) | 158.31 | (40.45) | 202.02 | 114.86 | 445.62 | 536.26 |
| 12 | Extraordinary Items (net of tax expenses) | (91.63) | (96.12) | 50.00 | (187.75) | (215.28) | (540.80) |
| 13 | Net Profit for the period (11-12) | 90.95 | 14.14 | 152.02 | 106.09 | 330.34 | 595.46 |
| 14 | Paid-up equity share capital (Face value Rs. 10/- each) | 470.00 | 470.00 | 470.00 | 470.00 | 470.00 | 470.00 |
| 15 | Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year | - | - | - | - | - | - |
| 16 | Example Pay Shares (EPS) of Rs. 10/- each not utilised for the quarters | - | - | - | - | - | - |
| | (a) Basic EPS | 1.94 | 0.30 | 3.23 | 2.24 | 7.14 | 12.12 |
| | (b) Diluted EPS | 1.94 | 0.30 | 3.23 | 2.24 | 7.14 | 12.12 |
| 17 | Dividend per share (Face Value of Rs. 10 each) | - | - | - | - | - | - |
| | - Final dividend on equity shares (in Rs. per share) | - | - | - | - | - | - |

Part II - Select Information for the Quarter and Half Year Ended 30 September 2015

| Particulars of Shareholding | | 3 Months Ended 30-Sep-15 | |
|-----------------------------|---|--------------------------|-----------|
| 1 | Public shareholding | 1,181,792 | 1,181,792 |
| | - Number of shares | 25.14 | 25.14 |
| | - Percentage of shareholding | 25.14 | 25.14 |
| 2 | Promoters and Promoter group Shareholding | 1,181,792 | 1,181,792 |
| | (a) Pledged/Encumbered | 25.14 | 25.14 |
| | - Number of shares | 1,350,000 | 1,350,000 |
| | - Percentage of shares (as a % of the total shareholding of promoters and promoter group) | 38.37 | 38.37 |
| | (b) Non-pledged | 28.72 | 28.72 |
| | - Number of shares | 2,168,208 | 2,168,208 |
| | - Percentage of shares (as a % of the total shareholding of promoters and promoter group) | 61.63 | 61.63 |
| | - Percentage of shares (as a % of the total share capital of the Company) | 46.14 | 46.14 |

| Particulars | | 3 Months Ended 30-Sep-15 | |
|-------------|--|--------------------------|---|
| 8 | Investor Complaints | - | - |
| | Remaining at the beginning of the quarter | - | - |
| | Resolved during the quarter | - | - |
| | Diagnosed during the quarter | - | - |
| | Remaining unresolved at the end of the quarter | - | - |



Notes:

1 STATEMENT OF ASSETS AND LIABILITIES

| Particulars | | 30-Sep-15 | 31-Mar-15 |
|-------------|--|-------------|-------------|
| | | Rs. In Lacs | Rs. In Lacs |
| | | Unaudited | Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 470.00 | 470.00 |
| | (b) Reserves and surplus (including Rs. 7.76 lakhs (credit) of transitional prior period adjustment) | 2,016.84 | 1,905.99 |
| | | 2,486.84 | 2,375.99 |
| 2 | Non-current liabilities | | |
| | (a) Long-term borrowings | 2,164.46 | 1,482.03 |
| | (b) Other long-term liabilities | 137.02 | - |
| | | 2,301.48 | 1,482.03 |
| 3 | Current liabilities | | |
| | (a) Short-term borrowings | 603.04 | 830.59 |
| | (b) Trade payables | - | - |
| | (c) Total outstanding dues of micro enterprises and small enterprises | 1,577.24 | 1,514.54 |
| | (d) Total outstanding dues of creditors other than micro enterprises and small enterprises | 944.46 | 646.78 |
| | (e) Other current liabilities | 59.07 | 84.50 |
| | (f) Short-term provisions | 3,183.81 | 3,076.41 |
| | | 7,974.13 | 6,934.43 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 3,190.80 | 2,877.25 |
| | (b) Deferred Tax Asset (Net) | 460.37 | 231.95 |
| | (c) Long-term loans and advances | 1,565.10 | 1,754.67 |
| | | 5,216.27 | 4,863.87 |
| 2 | Current assets | | |
| | (a) Inventories | 1,124.38 | 1,038.48 |
| | (b) Trade receivables | 716.34 | 571.52 |
| | (c) Cash and cash equivalents | 152.75 | 192.78 |
| | (d) Short-term loans and advances | 206.39 | 66.27 |
| | (e) Other current assets | 588.00 | 402.51 |
| | | 2,757.86 | 2,270.56 |
| | | 7,974.13 | 6,934.43 |

- 2 The above results have been reviewed by the Audit Committee on 12 November 2015 and approved by the Board of Directors at the Meeting held on 13 November 2015. The Statutory Auditors of Company have carried out a Limited Review of the above Unaudited financial results for the quarter and full year ended 30 September 2015.
- 3 The Company has identified business segment as its primary segment and geographic segment as its secondary segment. Effective, 1 July 2015, the Company has reviewed its business oversight mechanism and has realigned all its operations under single business segment i.e. 'Eye Care related Sales and Services', based on the assessment of overall risks and rewards. The amounts appearing in these notes relate to this primary segment.
- 4 Previous period figures have been regrouped / reclassified, wherever necessary to conform with the current period presentation.

Place - Chennai
Date : 13.11.2015



By the Order of the Board
Dr. Anand Aggarwal
Whole Time Director
DIN NO. 02636035

