

April 1, 2015

Dept. of Corporate Services  
Bombay Stock Exchange Limited  
Department of Corporate Services  
Floor 25, P J Towers  
Dalal Street,  
Mumbai-400 001

Dear Sirs,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the Disclosures under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on 31<sup>st</sup> March, 2015.

Kindly acknowledge receipt.

Thanking you,

Yours Sincerely,

FOR DR. AGARWAL'S HEALTH CARE LIMITED



DR. ANOSH AGARWAL  
Director  
(DIN: 02636035)

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|  |   |   |  |
|--|---|---|--|
| 1. Name of the Target Company (TC)   | DR.AGARWAL'S EYE HOSPITAL LIMITED   |   |  |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed  | Bombay Stock Exchange   |   |  |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | NIL<br><br><br><br><br><br><br><br><br><br>DR.AGARWAL'S HEALTH CARE LIMITED |   |  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above   | <b>Number of shares</b>   | <b>% w.r.t. total share /voting capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
| As on March 31 <sup>st</sup> of the year, holding of:  |   |   |  |
| a) Shares  | 33,72,408   | 71.75   |  |
| b) Voting Rights (otherwise than by shares)  |   |   |  |
| c) Warrants,   |   |   |  |
| d) Convertible Securities  |   |   |  |
| e) Any other instrument that would entitle the holder to receive shares in the TC.   |   |   |  |
| <b>Total</b>   | <b>33,72,408</b>  | <b>71.75</b>  |  |

For Dr. Agarwal's Health Care Limited



Authorized Signatory

Place: Chennai

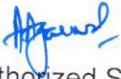
Date: 01.04.2015

**Part-B\*\***

**Name of the Target Company:** DR.AGARWAL'S EYE HOSPITAL LIMITED

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|---|---|----------------------------|
| NA  | NA  | NA                         |

For Dr. Agarwal's Health Care Limited



Authorized Signatory

Place: Chennai  
Date: 01.04.2015

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.